

# FinTech

## Expertise & Solutions

Embrace the future of financial services with 27Global. Our expertise in building solutions for retirement planning, financial planning, big data, acquisitions, and document workflow, are here to elevate your business to new heights of efficiency and innovation.

### Innovating Financial Services with Empowering Tech Solutions

In the ever-evolving landscape of financial services, 27Global stands as a beacon of innovation and reliability. We build specialized technology solutions designed to empower financial institutions and fintech providers, enabling them to navigate the complexities of the industry with confidence and efficiency.

## Expertise & Solutions



#### Cutting-Edge Investment Management & Wealth Planning Tools

We develop advanced financial planning tools for clients' diverse needs. These tools provide comprehensive management and planning capabilities, as well as detailed analytics for insights and projections to enable informed financial decisions while simplifying complex financial scenarios.



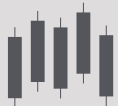
#### E-Commerce & Digital Payment Platforms

We've built e-commerce and mobile payment solutions that facilitate online transactions, allowing users to initiate payments and transfers instantly, as well as securely store payment information.



#### Big Data for Deeper Financial Insights & Reporting

Our data and AI/ML expertise enables financial institutions to harness vast amounts of data for deeper insights that enable strategic decision-making. We handle complex data projects, providing analytics that drive innovation, identify trends, and optimize financial services.



#### Technology Fit for Trading and Taxes

We've built tools to aid wealth managers and financial traders with their U.S. and international-based clients by identifying tax loss harvesting opportunities, mocking up hypothetical trades, and generating reports used for tax filing.



#### Document Workflow Tools for Operational Excellence

We streamline document management in financial services through our document workflow tools. These solutions enhance efficiency, reduce errors, and ensure compliance, providing a seamless workflow management experience.

### Integration Capabilities





# 27GLOBAL<sup>SM</sup>

## **KANSAS CITY**

4001 W. 114th Street  
Suite 105  
Leawood, KS 66211

## **DENVER**

1630 Welton St.  
Suite 600C  
Denver, CO 80202

## **DALLAS**

701 Commerce St.  
Dallas, TX 75202

## **CHICAGO**

73 W. Monroe St.  
Chicago, IL 60603



CONTACT 27GLOBAL